

2016 SEP HIA NOTES

Jeff Jacobi plus Leigh Anderson

Topic: "Finding Growth Stocks"

Jeff gave a brief overview of the Income Portfolio then discuss his portfolio of growth stocks and how he finds them.

Stocks Discussed:

AMD, NVDA, VEEN, PE, EOG

Jeff has started utilizing the 'HULL Moving Avg 17" on his charts.

Suggested we go to www.cabot.net and get weekly review.

You can go to YouTube and review the Cabot Weekly Reviews Podcasts.

<https://www.youtube.com/user/CabotHeritage>

That is where Jeff got his research for the stocks he discussed today.

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Leigh then did a 15 minute review of the CXO Momentum Portfolio.

http://www.morningstar.com/Products/store_workshop.html

<http://www.cxoadvisory.com/>

Momentum Strategy

<http://bit.ly/gla-hai-2015-03>

<http://youtu.be/EBfIMz9BDbo>

Value Strategy

<http://bit.ly/tayara150404>

<https://youtu.be/Fp9QKxcU4-Y>

Trading 101 SIG: Speaker: Bob Tchoryk

Topic: Understanding Options Risk Graphs

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Kevin Hooter

Topic: Millennial Perspective on Stock Market - Kevin

This presentation will be covering tools used by younger investors. Such tools will include Google Stock Screener and Robinhood. It will give detail step-by-step analysis on using these tools. Trends of the younger generation will be covered. Finally, presentation will conclude with value and speculative stock recommendations.

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Main Meeting: Speaker: Lane Genatowski

Mr. Genatowski co-founded Dividend Advisors, LLC in 2013 to provide active, institutional-level portfolio management techniques to high-net worth individual investors in Utilities, REITs, and Railroads. Blending industry expertise, fundamental analysis and quantitative methods, the firm has provided its investors with consistent index-beating returns.